

Tonner Drones Officialise La Fin De L'Equity-Line

Cannes, le 12 septembre 2024 08h00, Tonner Drones (la « Société ») a le plaisir d'annoncer avoir franchi une étape historique en officialisant la résiliation du dernier instrument de financement à prix variable et en arrêtant toute dilution supplémentaire.

Tel qu'annoncé dans le communiqué du 9 septembre 2024¹, la formalisation de l'entente de résiliation avec la Fiducie A concernant le dernier instrument de financement à prix variable (l'« Entente ») prendrait un délai maximum de 5 jours. Tous les montants concernés ont maintenant été transférés, les signatures finales ont été échangées et l'accord a été conclu.

Les points marquants sont les suivants:

- D.M. van den Ouden, administrateur du conseil d'administration, est le nouveau propriétaire du contrat de 1,49 M€ (le « Contrat ») anciennement détenu par la fiducie Fiducie A
- Le droit de procéder à des conversions a été supprimé du Contrat
- Le nouveau taux d'intérêt du Contrat a été réduit de 12% par an à 4 % par an et la maturité a été prolongée jusqu'au 30 juin 2026
- La Société n'est plus soumise à aucun autre instrument à prix variable dilutif.

Fin du communiqué de presse.

1. Communiqué de presse du 9 septembre 2024:

https://tonnerdrones.com/wp-content/uploads/2024/09/FR_Tonner-Drones-met-fin-a-sa-relation-avec-la-Fiducie-et-arrete-toute-dilution-supplementaire.pdf

About Tonner Drones: *Tonner Drones (formerly Delta Drone) develops UAVs and associated technologies for the defense and homeland security sectors. Tonner Drones holds valuable stakes in some of France's leading civilian and military drone manufacturers. Tonner Drones' strategy is to leverage its shareholdings in these companies through active asset management, a private equity fund, and by teaming up with other private equity funds to become a significant industry consolidator. Additional revenues can be achieved through royalties from patents held by Tonner Drones to recognized manufacturers. Tonner Drones does not plan on owning a factory; however, it is determined to retain R&D for its products and systems in France.*

Tonner Drones' shares are listed on Euronext Growth Paris (ISIN code: FR001400H2X4).

More information at www.tonnerdrones.com / contact@tonnerdrones.com

Tonner Drones

Diede van den Ouden

Communication financière

investors@tonnerdrones.com

Warning

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