

## ***Minutes of the Combined Shareholders' Meeting of January 27, 2023 and reduction of the nominal value of the shares***

*Dardilly, February 2, 2023 at 6 p.m.*

### **Minutes of the Combined Shareholders' Meeting of January 27, 2023**

The Combined Shareholders' Meeting of Delta Drone (the "Company") was held at the Company's registered office on January 27, 2023.

All resolutions submitted to the Combined Shareholders' Meeting were adopted.

All documents relating to the General Assembly of 27 January 2023, including the result of the votes on the resolutions, are available on the Company's website in the Finance area, under the heading "General Meetings" ([www.deltadrone.com/finance/](http://www.deltadrone.com/finance/)).

### **Reduction in the par value of the Company's shares**

The Board of Directors of the Company meeting on January 30, 2023, making use of the 15<sup>th</sup> resolution of the Combined Shareholders' Meeting of January 27, 2023, decided to reduce the Company's share capital motivated by losses by reducing the nominal value of the Company's shares from €0.005 to €0.0005. The Company's share capital is thus reduced by €1,183,763.59.

As a result, the share capital is now composed of 263,058,576 shares with a nominal value of 0.0005 euros each, i.e. a share capital of 131,529.288 euros rounded up to 131,529.29 euros.

### **Write-off of warrants**

As the "BSA Y" warrants issued by the Company (ISIN code FR0013400991) matured, they were delisted from the EURONEXT GROWTH PARIS market on January 30, 2023.

***About Delta Drone:*** *The Delta Drone Group is a recognized international player in the sector of civil drones for professional use. It develops a range of professional solutions based on drone technology as well as all associated services that form a complete value chain.*

*Delta Drone shares are listed on Euronext Growth Paris – ISIN code: FR0014009LP0  
[www.deltadrone.com](http://www.deltadrone.com)*

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