

**Subscription of a first block of 1 million euros
under the February 2015 contract for convertible notes with attached
warrants**

Lyon, 31 August 2015

DELTA DRONE announces YA GLOBAL MASTER SPV's exercise of the first of the ten warrants (*BEOCABSA*), resulting in the subscription by YA GLOBAL MASTER SPV for the first block of convertible notes with warrants attached (*OCABSA*) corresponding to 100 convertible notes with a face value of 10,000 euros each, as well as the attached warrants.

This transaction falls under the framework of the contract for the issue of the *OCABSA* entered into between DELTA DRONE and YA GLOBAL MASTER SPV in February 2015 and approved by the ordinary and extraordinary general shareholders' meeting of 21 May 2015. On the same day, the Board of Directors decided to issue the 10 *BEOCABSA* corresponding to the 10 blocks of *OCABSA* provided for under the contract.

As with the previous transaction, the convertible notes and the attached warrants will be the subject, particularly as regards the creation of new shares, of a chart that is to be updated on a regular basis and made available on the DELTA DRONE website (www.deltadrone.com).

Concerning this contribution of 1 million euros in new financial resources, Christian Viguié, Chairman and CEO of the Group, said, "the exercise by YA GLOBAL MASTER SPV of the first block of *OCABSA* is part of the normal process resulting from the contract signed in February 2015 and approved by the extraordinary general shareholders' meeting on 21 May 2015. It is in no way connected to the Group's current cash situation, which is quite comfortable with over 4 million euros at the end of August 2015, after several very significant growth investments amounting to 600 thousand euros. Our setting-up of large-scale commercial contracts continues, often delayed abroad due to the need to follow the laws and international treaties concerning sales or the transfer upon export, even temporary, of dual-use goods and products, which explicitly include drones for professional or commercial use. Following these procedures, in the same way that we give priority to the safety of people and property in all of our missions, is perfectly in line with the ethical approach that we consider the best – and only – one proper for our goal based on diligence and professionalism."

About Delta Drone: *The Delta Drone Group is a renowned player in the field of civilian drones for professional use, with locations in France, the United States, Morocco and South Africa. It offers a complete service, from data acquisition to data processing through a specifically developed information system, including a supply of professional pilots. These pilots are trained and certified by the Ecole Française du Drone, a subsidiary of the Group.*

Delta Drone is listed on the Alternext market of Euronext Paris.

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